



Methodists Helping Methodists

F O U N D A T I O N

Instructions for New Investors

This form is for assets held in a Trust to be invested in the Methodists Helping Methodists Fund Fixed-Rate, Time Deposits

1. Read the [Offering Circular](#)
2. Fill out the following form, print and sign.
3. Mail the completed, signed form and a check.
Make checks payable to:
Methodists Helping Methodists Foundation

Mailing Address:

Methodists Helping Methodists Foundation
7350 E. Progress Pl. Suite 108
Greenwood Village, CO 80111

For information about electronic transfer of funds, please contact us at info@MHMFN.org or 303-778-6370.

If you don't have access to a printer, give us a call and we'll mail you the form along with a self-addressed, stamped envelope.

Note: Electronic signatures are not permitted for the first investment. After you fill out the first investment, you will be able to create new investments using the online system.

Accounts are not FDIC insured nor are accounts insured by any other governmental or private insurance of any kind. This is not an offer to sell or the solicitation of an offer to buy any investment or security. The offering is made only by the current Offering Circular which is available by contacting the Foundation.

SUBSCRIPTION AGREEMENT: FIXED-RATE FOR TRUSTS

This Subscription Agreement (the "Agreement") is made by and between the Methodists Helping Methodists Foundation, a Colorado non-profit corporation (the "Foundation"), administrator of the Methodists Helping Methodists Fund (the "Fund"), and the undersigned prospective investor who is subscribing for Fixed-Rate Investment Accounts of Participation (the "Fixed-Rate Investment Accounts") in the Fund to be issued by the Foundation pursuant to the Offering Circular and as amended from time-to-time and including all exhibits and attachments thereto (collectively, the "Offering Circular").

The undersigned hereby irrevocably subscribes for and agrees to purchase Fixed-Rate Investment Accounts in the principal amount indicated on the signature page hereof. Simultaneously with the execution of this Agreement, the undersigned is making the payment set forth on the signature page (the "Payment"), in the form of a check, money order, banker's draft or wire transfer made payable to or deposited into the account of the Methodists Helping Methodists Fund.

The undersigned hereby represents and warrants to the Foundation as follows:

A) The Fixed-Rate Investment Accounts are being purchased for the undersigned's own account for investment purposes only, not for the account of any other person and not with a view to distribution, assignment or resale to others.

B) The undersigned has been furnished with and has carefully read the Offering Circular, including but not limited to the information disclosed under "Risk Factors." The undersigned is familiar with and understands the terms and condition of the Fixed-Rate Investment Accounts, the terms of this Offering and the proposed activities of the Methodists Helping Methodists Fund (the "Fund"). The undersigned has been afforded the opportunity to discuss the Fixed-Rate Investment Accounts and the proposed activities of the Fund with its representatives and to obtain all additional documents and information requested by the undersigned relating to the Fixed-Rate Investment Accounts.

C) The undersigned agrees to look only to those assets of the Fund for repayment of the principal amount of the Fixed-Rate Investment Accounts and interest thereon. Such assets will consist solely of payments received by the Fund with respect to Mortgage Loans made by it, as well as the investments and cash reserve that the Fund intends to maintain with respect to the Fixed-Rate Investment Accounts, all as more fully described in the Offering Circular.

D) With respect to tax and other financial considerations involved in this investment, the undersigned is not relying on any advice or opinions from the Foundation or any person acting on its behalf. The undersigned has carefully considered and has, to the extent the undersigned believes appropriate, discussed with his or her legal, tax, accounting, and financial advisors the suitability of an investment in the Fixed-Rate Investment Accounts for his or her particular tax and financial situation, and has determined that the Fixed-Rate Investment Accounts for which the undersigned is subscribing are a suitable investment.

E) The undersigned will indemnify and hold harmless the Foundation and any officer, employee, director, member, control person, agent or representative of the Foundation who was or is a party or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding, by reason of or arising from any breach of the undersigned's warranties, covenants or agreements set forth herein against losses, liabilities and expenses for which any such indemnified person actually and reasonably incurred by the Foundation or such person in connection with such action, suit or proceeding.

F) This Agreement shall be enforced, governed and construed in all respects in accordance with the law of the State of Colorado, shall be binding upon the undersigned, the undersigned's heirs, estate, legal representatives, successors and assigns and shall inure to benefit of the Foundation, its successors and assigns.

_____ Initial(s)

G) Please indicate how you wish to receive your interest payments:

_____ by ACH directly to your checking/savings account (provide a cancelled check)

or _____ an increase in the principal amount of the account (default option)

H) We wish to subscribe, as follows, in a Fixed-Rate Account in the amount of \$_____

for the following period: __ 12 months __ 24 months __ 36 months __ 48 months __ 60 months

We understand that there is a penalty for early withdrawal of principal from this Fixed-Rate Account.

Dated _____ (month, day, year)

I) Member of _____ Church in _____ (city, state)

Authorization of Investment and Statement of Authority

Name of Trust _____

The trust is formed under the laws of the State of _____.

Mailing Address: c/o _____

Address _____

City, State, Zip _____

Phone _____ Email _____

Tax Identification Number _____

Name 1 _____, Trustee,

Mailing Address: _____

City, State, Zip: _____

Email: _____ Phone: _____

and/or

Name 2 _____, Trustee

Mailing Address: _____

City, State, Zip: _____

Email: _____ Phone: _____

I (we) agree to the terms stated in this Subscription Agreement and am (are) authorized to execute instruments on behalf of the Trust pursuant to the laws under which the Trust was formed, and, I (we) have included these documents:

1. Page one of the Trust showing the full, legal name of the trust, and
2. Last page of the Trust with the signatures, showing who are the trustees.

Signature Name 1 X _____

Signature Name 2 X _____

Accepted this date _____
 Methodists Helping Methodists Foundation,
 a Colorado non-profit corporation on behalf of the
 Methodists Helping Methodists Fund
 By: _____
 Executive Director