



Methodists Helping Methodists

F O U N D A T I O N

Deposits / Loan Payments / Investment Purchases

Date _____ Account Owner Name _____

Address _____

City _____ State _____ Zip _____

Contact Name _____

Phone _____ - _____ - _____ Email _____

New Account

Account Number _____ Account Name _____

\$ _____ Amount of Deposit

I have provided Check # _____

Wire or ACH (electronic transfer)

Please use instructions on file; withdraw from my bank account number ending in ____

Please withdraw from bank account. Voided Check is attached.

Transfer from another foundation account

Account Number _____ Account Name _____

Special Instructions: Deposits into existing accounts will be made according to the investment instructions on file unless special instructions are provided.

Comments about this deposit for your archives (optional):

PLEASE NOTE: Deposits to the Balanced Fund, Fixed Income Fund, and Equity Growth Fund must be received by noon on the last business day of the month for investment purchases on the next settlement date. The settlement date occurs on the first calendar day of every month. Deposits will be held in the Short-Term Cash Fund, earning interest, and invested in the market-based funds on the first day of the next month. Deposits and loan payments are posted on the next business day if received after 2:00 p.m.

Send to: 7350 E Progress Pl, Ste 108, Greenwood Village, CO 80111
info@MHMFN.org Fax: 303-777-6292