



# Methodists Helping Methodists

F O U N D A T I O N

## Deposits / Loan Payments / Investment Purchases

Date \_\_\_\_\_ Account Owner Name \_\_\_\_\_  
*(Person, Church, or Organization)*

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Contact Name \_\_\_\_\_

Phone \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Email \_\_\_\_\_

New Account \_\_\_\_\_  
Account Number \_\_\_\_\_ Account Name \_\_\_\_\_  
*Leave blank if new account*

\$ \_\_\_\_\_ Amount of Deposit  
 I have provided Check # \_\_\_\_\_  
 Wire or ACH (electronic transfer)  
 Please use instructions on file; withdraw from my bank account number ending in \_\_\_\_ \_\_\_\_ \_\_\_\_  
 Please withdraw from bank account.  Voided Check is attached. *omit dashes or spaces*  
 Transfer from another foundation account  
Account Number \_\_\_\_\_ Account Name \_\_\_\_\_

Special Instructions: *Deposits into existing accounts will be made according to the investment instructions on file unless special instructions are provided.*

Comments about this deposit for your archives (optional):

PLEASE NOTE: Deposits to the Balanced Fund, Fixed Income Fund, and Equity Growth Fund must be received by noon on the last business day of the month for investment purchases on the next settlement date. The settlement date occurs on the first calendar day of every month. Deposits will be held in the Short-Term Cash Fund, earning interest, and invested in the market-based funds on the first day of the next month. Deposits and loan payments are posted on the next business day if received after 2:00 p.m.

**Send to:** 7350 E Progress Pl, Ste 205, Greenwood Village CO 80111  
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